



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
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December 6, 2018

**Via ECF and UPS Overnight**

Hon. Edgardo Ramos  
United States District Judge  
Thurgood Marshall United States Courthouse  
40 Foley Square  
New York, NY 10007

Re: SEC v. Honig, et al.;  
No. 18 Civ. 8175 (ER)

Dear Judge Ramos:

We represent the Plaintiff, Securities and Exchange Commission ("Commission"), in this action.

Enclosed is a courtesy copy of a stipulation and proposed order submitted on behalf of all parties, and filed today on ECF, relating to the Commission's desire to file an amended complaint in this action.

The parties have stipulated to the filing of an amended complaint, a deadline for that filing, and a briefing schedule for any motions to dismiss. The parties have agreed that, with the Court's permission, it would be appropriate to bypass the requirement of a pre-motion letter and conference, and instead to proceed directly to their proposed briefing schedule for motions to dismiss. If, however, the Court is not inclined to waive the requirement of a pre-motion letter and conference, the parties propose the following schedule: (1) pre-motion letters to be submitted by February 4, 2019, and (ii) a letter from the Commission setting forth its position on the pre-motion letters to be submitted by February 18.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Nancy A. Brown", with a long horizontal stroke extending to the right.

Nancy A. Brown

Enclosure

cc: All Defendants via email